

## **Strategies for addressing interest-rate risk**

时间: 11 月 2 日 2:00 PM-4:00PM

地点: CACC Library

Little Baltimore and Valley Roads, Hockessin, Delaware 19707

演讲者: Tom Wood and Paul Lu

主办方: Delaware Chinese American Association (DCAA)

内容:

Many people associate fixed-income investing with safety. But not everyone realizes how much rising interest rates can impact a fixed-income portfolio. Market analysts are anticipating higher interest rates in the coming years, and we believe that now is an optimal time to begin preparing for them.

I'll be giving a free seminar to discuss strategies for addressing interest-rate risk. I'll also discuss related topics, including the economic forces that contribute to higher rates, the relationship between a bond's "duration" and its interest-rate sensitivity and the importance of asset allocation.

Tom Wood:302-428-5971. Email: [tom.wood@wfadvisors.com](mailto:tom.wood@wfadvisors.com)

Paul Lu:302-428-5958. Email: [paul.lu@wellsfargoadvisors.com](mailto:paul.lu@wellsfargoadvisors.com)

欢迎希望了解投资的人士来共渡一个愉快的下午。如果您或您的朋友同事也想来给我们的社区做报告, 或者有什么好的建议, 也请联系我们:

陶月飞 [taoyuefei@gmail.com](mailto:taoyuefei@gmail.com) or 510-816-1355